

GROUP EXHIBIT A

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SMITH, GAMBRELL & RUSSELL LLP
PO BOX 930930
ATLANTA, GA 31193-0930
Main: 404-815-3500
www.sgrlaw.com



BDC Group Creditors' Committee
c/o Tammy Kemp, Chief Credit Officer
Liquid Capital Exchange
5075 Yonge Street
Suite 700
Canada

Date: December 21, 2023
Matter: 912600.001
Invoice No. 1144801

Matter: Representation of BDC Creditors' Committee

Elizabeth L. Janczak

For Professional Services.....\$10,691.00

Current Invoice Amount**\$10,691.00**

Wire/ACH payment to Wells Fargo Bank
Account name: SMITH, GAMBRELL & RUSSELL, LLP
Wire routing number: [REDACTED]
ACH routing number: [REDACTED]
Account number: [REDACTED]
For international wires: [REDACTED] (for USD)
[REDACTED] (for foreign currency)

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Page 1
Date: December 21, 2023
Matter: 912600.001
Invoice No. 1144801

Elizabeth L. Janczak

Matter: Representation of BDC Creditors' Committee

For Professional Services

Date	Biller	Narrative	Rate	Time	Fee
09/11/23	ELJ	Conference with Shelly DeRousse regarding case open items including DIP budget, committee call, and plan issues (0.1).	500.00	.10	50.00
09/11/23	SAD	Conference with Elizabeth Janczak regarding case status (0.1).	595.00	.10	59.50
09/12/23	ELJ	Telephone conference with Austin Peiffer regarding revised DIP budget and projections and Rule 2004 discovery request status (0.6).	500.00	.60	300.00
09/14/23	ELJ	Telephone conference with Austin Peiffer regarding Rule 2004 discovery and DIP budget issues (0.5).	500.00	.50	250.00
09/15/23	ELJ	Telephone conference with Shelly DeRousse regarding automatic stay complaint and DIP budget issues (0.1); telephone conference with Abe Carls regarding potential resolution of KSB lien/retainer issue, DIP budget, chapter 11 plan, and Rule 2004 discovery (1.0); telephone conference with Austin Peiffer regarding same (0.2).	500.00	1.30	650.00
09/15/23	SAD	Telephone conference with Elizabeth Janczak regarding motion to extend stay to Dennis Bruce (0.1); review pleadings and open issues relating to same (0.1).	595.00	.20	119.00
09/18/23	ELJ	Telephone conference with Shelly DeRousse regarding proposed resolution with KSB, plan status, emergency TRO hearing, and related case issues (0.3).	500.00	.30	150.00

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 December 21, 2023

Date	Biller	Narrative	Rate	Time	Fee
09/20/23	ELJ	Telephone conference with Abe Carls regarding ABLS retainer/lien issue resolution, final DIP budget and order, plan issues, and Rule 2004 rider (0.4); e-mail correspondence to Austin Peiffer regarding plan discussion and information for Keystone lift stay motion (0.2).	500.00	.60	300.00
09/21/23	ELJ	Telephone conference with Shelly DeRousse regarding open case items, including plan and pending motions, and strategy for same (0.4).	500.00	.40	200.00
09/21/23	SAD	Telephone conference with Elizabeth Janczak regarding budget, discovery, plan and open case issues (0.4).	595.00	.40	238.00
10/02/23	ELJ	E-mail correspondence to Joe and Austin Peiffer regarding creditor trust agreement, Rule 2004 motion, and DIP budget (0.2).	500.00	.20	100.00
10/04/23	ELJ	Telephone conference with Abe Carls regarding open case issues including final DIP, lift stay motion, and Rule 2004 motion (0.4); telephone conference with Joe and Austin Peiffer regarding same and plan issues (0.5).	500.00	.90	450.00
10/06/23	JW	File objection to motion to revise court ruling (0.1); e-mail correspondence with Elizabeth Janczak regarding same (0.1); e-mail correspondence to courtroom deputy regarding procedure for setting hearing on fee application and objection thereto (0.1); e-mail correspondence with Elizabeth Janczak regarding same (0.1).	315.00	.40	126.00
10/09/23	SAD	Telephone conference with Elizabeth Janczak regarding various open issues, budget and hearing (0.2).	595.00	.20	119.00
10/18/23	ELJ	Conference with Shira Isenberg and Shelly DeRousse regarding strategy for plan and lift stay issues and potential motions and objections in connection with same (0.3).	500.00	.30	150.00
10/18/23	SAD	Conference with Elizabeth Janczak regarding lift stay and DIP loan issues (0.3); conference with Elizabeth Janczak and Shira Isenberg regarding response to lift stay and plan treatment of lender (0.3).	595.00	.60	357.00
10/18/23	SRI	Strategy conference with Shelly DeRousse and Elizabeth Janczak regarding filing motions responding to recent filings including lift stay motion and plan (0.3).	500.00	.30	150.00

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 Invoice No. 1144801

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 December 21, 2023

Date	Biller	Narrative	Rate	Time	Fee
10/20/23	ELJ	Telephone conferences with Shelly DeRousse regarding strategy for 10/20 hearing on motion to continue KSB lift stay motion, 10/26 hearing on SGR fee application and KSB motion to reconsider, and plan confirmation schedule and issues (0.6); review KSB objection to motion to continue (0.1).	500.00	.70	350.00
10/20/23	SAD	Telephone conferences with Elizabeth Janczak regarding strategy relating to lift stay motion, fee application, and motion to reconsider ruling (0.6); prepare for hearing on same (1.0); review lender's response to motion to reschedule lift stay hearing (0.4); research regarding same (0.7); attend hearing on motion to reschedule lift stay hearing (0.9).	595.00	3.60	2142.00
10/24/23	ELJ	E-mail correspondence with Joe Peiffer regarding conference call to discuss open case issues (0.1); conference call with Joe Peiffer, Shelly DeRousse, and Abe Carls regarding strategy for 10/27 hearing and potential resolutions and agreements on issues in advance of same (0.7); review and prepare for same (0.2); telephone conference with Shelly DeRousse regarding same (0.2).	500.00	1.20	600.00
10/24/23	SAD	Conference call with Abe Carls, Joe Peiffer and Elizabeth Janczak regarding all open matters, scheduling and hearing (0.7); review and prepare for same (0.1); telephone conference with Elizabeth Janczak regarding various open issues (0.2).	595.00	1.00	595.00
10/25/23	ELJ	Telephone conference with Abe Carls regarding SGR fee application, DIP order, and plan issues (0.2).	500.00	.20	100.00
10/27/23	ELJ	Telephone conference with Joe Peiffer regarding DIP carve-out, plan concerns, and 10/27 hearing issues (0.7); review and prepare for 10/25 hearing on stay relief, motion to reconsider, and plan deadlines (0.3); attend same (0.8).	500.00	1.80	900.00
10/30/23	ELJ	Conference with Shelly DeRousse regarding strategy for open case issues including KSB liens, plan, carve-out, and potential sale (0.3); e-mail correspondence to Joe Peiffer regarding same (0.1).	500.00	.40	200.00
10/30/23	SAD	Conferences with Elizabeth Janczak regarding strategy for DIP, plan and sale issues (0.3); review background pleadings and information relating to same (0.2).	595.00	.50	297.50

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 Invoice No. 1144801

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 December 21, 2023

Date	Biller	Narrative	Rate	Time	Fee
10/31/23	ELJ	Telephone conference with Shelly DeRousse regarding general case strategy including plan, DIP, lift stay, and sale issues (0.2).	500.00	.20	100.00
10/31/23	SAD	Telephone conference with Elizabeth Janczak regarding case strategy relating to plan, DIP, and sale issues (0.2); review pleadings and background information relating to same (0.2).	595.00	.40	238.00
11/02/23	ELJ	Telephone conference with Joe Peiffer regarding case status and open case issues including Plan, DIP, and lift stay issues (0.4).	500.00	.40	200.00
11/03/23	ELJ	Telephone conference with Joe Peiffer regarding follow-up on open case issues including DIP and potential sale (0.2).	500.00	.20	100.00
11/08/23	ELJ	Telephone conference with Janet Reasoner regarding open case issues including Committee matters, KSB issues, and plan/sale issues (0.4); telephone conference with Joe Peiffer and Austin Peiffer regarding case open items and strategy for same (0.7).	500.00	1.10	550.00
11/10/23	ELJ	Lengthy e-mail correspondence to Joe Peiffer, Austin Peiffer, and Abe Carls regarding potential global settlement of case issues (0.3).	500.00	.30	150.00
11/15/23	ELJ	Telephone conference with Abe Carls regarding open case issues including lift stay motion, plan, DIP financing, and discovery (0.8).	500.00	.80	400.00
TOTAL FEES FOR SERVICES					\$10,691.00

TIME AND FEE SUMMARY

	Rate	Hours	Amount
Jacqueline Webster	315.00	0.40	126.00
Shira R. Isenberg	500.00	0.30	150.00
Elizabeth L. Janczak	500.00	12.50	6,250.00
Shelly A. DeRousse	595.00	7.00	4,165.00
TOTAL		20.20	\$10,691.00

Matter: 912600.001
Invoice No. 1144801

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December 21, 2023

ACCOUNT SUMMARY

CURRENT INVOICE AMOUNT	\$10,691.00
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THIS STATEMENT REFLECTS ALL PAYMENTS POSTED 5 DAYS PRIOR TO INVOICE DATE.
THIS STATEMENT MAY NOT INCLUDE CHARGES FOR WHICH WE HAVE NOT YET BEEN BILLED,
OR WHICH HAVE NOT YET BEEN POSTED. THESE WILL BE INCLUDED ON A LATER INVOICE.
CERTAIN CHARGES ON YOUR ACCOUNT INCLUDE AN ALLOCATION OF OVERHEAD ASSOCIATED WITH SUCH CHARGE.

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BDC Group Creditors' Committee
c/o Tammy Kemp, Chief Credit Officer
Liquid Capital Exchange
5075 Yonge Street
Suite 700
Canada

Date: December 21, 2023
Matter: 912600.002
Invoice No. 1144802

Matter: Litigation

Elizabeth L. Janczak

For Professional Services.....\$3,048.00

Current Invoice Amount**\$3,048.00**

Wire/ACH payment to Wells Fargo Bank
Account name: SMITH, GAMBRELL & RUSSELL, LLP
Wire routing number: [REDACTED]
ACH routing number: [REDACTED]
Account number: [REDACTED]
For international wires: [REDACTED] (for USD)
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Page 1
Date: December 21, 2023
Matter: 912600.002
Invoice No. 1144802

Elizabeth L. Janczak

Matter: Litigation

For Professional Services

Date	Biller	Narrative	Rate	Time	Fee
09/06/23	MVM	Telephone call with representative of Capital One concerning their agreement to provide requested documents without the need for a formal subpoena (0.1); email correspondence with Elizabeth Janczak conveying Capital's One's agreement concerning same (0.1).	425.00	.20	85.00
09/12/23	ELJ	Review report of avoidance actions (0.3).	500.00	.30	150.00
09/13/23	MVM	Review statements provided by Capital One in response to request (0.1); email correspondence with Elizabeth Janczak concerning redactions in statements provided by Capital One (0.1).	425.00	.20	85.00
09/15/23	ELJ	Review complaint to extend automatic stay to Dennis Bruce (0.3).	500.00	.30	150.00
09/18/23	ELJ	Review emergency motion for TRO to extend automatic stay to Dennis Bruce (0.2); attend hearing on same (0.4).	500.00	.60	300.00
09/25/23	ELJ	E-mail correspondence to Abe Carls regarding Rule 2004 discovery to KSB and F&M bank (0.2).	500.00	.20	100.00
09/28/23	ELJ	Draft motion and order regarding BDC Rule 2004 exam (0.5); e-mail correspondence to Austin Peiffer regarding same (0.1); begin drafting Rule 2004 motion directed to Keystone (0.4).	500.00	1.00	500.00

Matter: 912600.002
 Invoice No. 1144802

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 December 21, 2023

Date	Biller	Narrative	Rate	Time	Fee
09/29/23	ELJ	Continue drafting motion for Rule 2004 exam directed to KSB (1.2); telephone call and e-mail correspondence to F&M Bank regarding potential Rule 2004 discovery (0.1); draft consent motion and order regarding F&M Rule 2004 documents (0.2).	500.00	1.50	750.00
10/02/23	ELJ	E-mail correspondence with Karen Verhagen (F&M Bank) regarding Rule 2004 subpoena (0.1); revise and finalize consent Rule 2004 motion and order for F&M (0.2).	500.00	.30	150.00
10/02/23	JW	File rule 2004 motion (0.2); submit proposed order regarding same (0.2); revise and re-submit proposed order regarding same (0.2); e-mail correspondence with Elizabeth Janczak regarding same (0.1); file contested rule 2004 motion (0.3); telephone conference with clerk of the court regarding listen only dial in for telephonic hearings (0.1); e-mail correspondence with Elizabeth Janczak regarding same (0.1).	315.00	1.20	378.00
10/17/23	ELJ	Draft proposed order on KSB Rule 2004 subpoena (0.1).	500.00	.10	50.00
10/23/23	ELJ	Finalize and issue Rule 2004 subpoena to KSB (0.1); e-mail correspondence with Abe Carls regarding same (0.1).	500.00	.20	100.00
10/31/23	ELJ	E-mail correspondence with Abe Carls regarding Rule 2004 subpoena to KSB (0.1).	500.00	.10	50.00
11/08/23	ELJ	Initial review of Rule 2004 documents produced by F&M Bank (0.4).	500.00	.40	200.00
TOTAL FEES FOR SERVICES					\$3,048.00

TIME AND FEE SUMMARY

	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Morgan V. Manley	425.00	0.40	170.00
Jacqueline Webster	315.00	1.20	378.00
Elizabeth L. Janczak	500.00	5.00	2,500.00
TOTAL		6.60	\$3,048.00

Matter: 912600.002
Invoice No. 1144802

Page 3
December 21, 2023

ACCOUNT SUMMARY

CURRENT INVOICE AMOUNT	\$3,048.00
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Date: December 21, 2023
Matter: 912600.003
Invoice No. 1144803

Matter: Credit Inquiries and Negotiations

Elizabeth L. Janczak

For Professional Services.....\$750.00

Current Invoice Amount**\$750.00**

Wire/ACH payment to Wells Fargo Bank
Account name: SMITH, GAMBRELL & RUSSELL, LLP
Wire routing number: [REDACTED]
ACH routing number: [REDACTED]
Account number: [REDACTED]
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Page 1
Date: December 21, 2023
Matter: 912600.003
Invoice No. 1144803

Matter: Credit Inquiries and Negotiations

Elizabeth L. Janczak

For Professional Services

Date	Biller	Narrative	Rate	Time	Fee
09/12/23	ELJ	Telephone conference with Patrick Sullivan (ET Communications, creditor) regarding case status and claims issues (0.5).	500.00	.50	250.00
10/06/23	ELJ	E-mail correspondence to creditor regarding overall case status and next steps in case (0.1).	500.00	.10	50.00
10/23/23	ELJ	Telephone conference with Emily Moore (counsel for Sheets Sterling) regarding various case issues including chapter 11 plan (0.2).	500.00	.20	100.00
10/26/23	ELJ	Telephone conference with Evan Moscov (Green Note counsel) regarding case status and chapter 11 plan issues (0.4).	500.00	.40	200.00
11/09/23	ELJ	Telephone conference with David Skalka (counsel for Five Star, creditor) regarding case status and open issues (0.3).	500.00	.30	150.00
TOTAL FEES FOR SERVICES					\$750.00

TIME AND FEE SUMMARY

	Rate	Hours	Amount
Elizabeth L. Janczak	500.00	1.50	750.00
TOTAL		1.50	\$750.00

Matter: 912600.003
Invoice No. 1144803

Page 2
December 21, 2023

ACCOUNT SUMMARY

CURRENT INVOICE AMOUNT	\$750.00
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Date: December 21, 2023
Matter: 912600.004
Invoice No. 1144804

Matter: Secured Credit Issues

Elizabeth L. Janczak

For Professional Services.....\$23,977.00

Current Invoice Amount**\$23,977.00**

Wire/ACH payment to Wells Fargo Bank
Account name: SMITH, GAMBRELL & RUSSELL, LLP
Wire routing number: [REDACTED]
ACH routing number: [REDACTED]
Account number: [REDACTED]
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Page 1
Date: December 21, 2023
Matter: 912600.004
Invoice No. 1144804

Elizabeth L. Janczak

Matter: Secured Credit Issues

For Professional Services

Date	Biller	Narrative	Rate	Time	Fee
09/01/23	ELJ	Additional review and analysis of proposed DIP budget (0.4); review Manchester contracts and revised lift stay and adequate protection order based on same (0.3); initial review of ECICOG lift stay motion (0.1).	500.00	.80	400.00
09/05/23	ELJ	E-mail correspondence to Abe Carls regarding hearing on KSB lien and DIP budget (0.1); e-mail correspondence to Rush Shortley regarding ECICOG motion for relief from stay (0.2).	500.00	.30	150.00
09/07/23	ELJ	Telephone conference with Austin Peiffer and Abe Carls regarding DIP budget, order, and KSB lien issue (0.7); review revised MLS lift stay/AP order (0.1).	500.00	.80	400.00
09/08/23	ELJ	Review revised interim DIP order, budget, and e-mail correspondence from Austin Peiffer regarding same (0.2).	500.00	.20	100.00
09/08/23	SAD	Telephone conference with Elizabeth Janczak regarding DIP budget (0.1).	595.00	.10	59.50
09/11/23	ELJ	Review current AP and AR numbers in connection with final DIP budget and projections (0.3).	500.00	.30	150.00
09/14/23	ELJ	Review draft revised DIP budget (0.1).	500.00	.10	50.00
09/19/23	ELJ	Review Keystone motion for relief from stay (0.2).	500.00	.20	100.00
09/20/23	ELJ	Review Green State lift stay motion and claim (0.2).	500.00	.20	100.00
09/22/23	ELJ	Review interim DIP order and budget (0.1).	500.00	.10	50.00

Matter: 912600.004
Invoice No. 1144804Page 2
December 21, 2023

Date	Biller	Narrative	Rate	Time	Fee
09/25/23	ELJ	Review documents provided by BDC in connection with motion to lift stay as to KSB collateral (1.4); multiple e-mail correspondence with Joe Peiffer regarding same (0.2).	500.00	1.60	800.00
09/28/23	ELJ	Draft objection to joint motion to lift stay as to KSB collateral (1.3).	500.00	1.30	650.00
09/28/23	SAD	Telephone conference with Elizabeth Janczak regarding DIP funding issues (0.2).	595.00	.20	119.00
09/29/23	JW	File objection to Keystone Savings Bank's motion to lift stay (0.1); e-mail correspondence with Elizabeth Janczak regarding same (0.1).	315.00	.20	63.00
10/06/23	ELJ	Attend hearing on motion to lift stay as to KSB collateral (0.5); review and prepare for same, including review of UST objection and KSB reply (0.3); e-mail correspondence to Austin Peiffer regarding DIP variance report and budget status (0.1).	500.00	.90	450.00
10/09/23	ELJ	Draft list of information necessary to prepare for 10/26 hearing on KSB lift stay (0.2); telephone conference with Shelly DeRousse regarding same (0.1).	500.00	.30	150.00
10/10/23	ELJ	E-mail correspondence to Austin Peiffer regarding documents requested for 10/26 hearing on KSB lift stay motion (0.2).	500.00	.20	100.00
10/12/23	ELJ	Telephone conference with Claire Davidson regarding upcoming hearing on KSB lift stay motion and plan for same (0.6); draft document requests and testimony subpoenas to KSB and BDC for same (1.2); draft exhibit list and witness list for same (0.3); e-mail correspondence with Abe Carls regarding document requests to KSB and KSB's testimony subpoena to Committee (0.2); e-mail correspondence to Joe and Austin Peiffer regarding document requests to BDC for same (0.1).	500.00	2.40	1200.00
10/12/23	KNR	File exhibit and witness list for lift stay hearing (0.2).	300.00	.20	60.00
10/13/23	ELJ	Draft lengthy e-mail correspondence to Abe Carls regarding Committee document requests and KSB testimony subpoena to Committee for lift stay motion hearing (0.5); e-mail correspondence with Shelly DeRousse regarding same (0.2); telephone conference with Shelly DeRousse regarding same (0.1).	500.00	.80	400.00

Matter: 912600.004
Invoice No. 1144804Page 3
December 21, 2023

Date	Biller	Narrative	Rate	Time	Fee
10/17/23	ELJ	Conference with Shelly DeRousse regarding strategy for hearing on motion to lift stay by KSB and subpoena issued to Committee (0.2).	500.00	.20	100.00
10/17/23	SAD	Conference with Elizabeth Janczak regarding strategy relating to lift stay motion (0.2).	595.00	.20	119.00
10/18/23	ELJ	E-mail correspondence with Abe Carls regarding final DIP order and agreement (0.2); review and revise motion to continue hearing on KSB lift stay motion and motion to expedite same (0.4); multiple e-mail correspondence with Shira Isenberg regarding same (0.2).	500.00	.80	400.00
10/18/23	JW	Send motion to expedite to Shira Isenberg for review (0.2); review motion to continue evidentiary hearing (0.1); review motion to expedite same (0.1); contact clerk to notify motions will be filed per the local rules (0.1); review local rules and procedures regarding filing same (0.4); draft proposed order for motion to continue evidentiary hearing (0.2); multiple e-mail correspondence with Elizabeth Janczak and Shira Isenberg regarding filing motions (0.2); e-mail correspondence with Kirstin Rower regarding filing same (0.1).	315.00	1.40	441.00
10/18/23	SRI	Draft motion to continue evidentiary hearing on motion for relief from stay, declaration in support and motion to expedite same (3.9).	500.00	3.90	1950.00
10/19/23	ELJ	Review and revise motion to continue 10/26 hearing on lift stay and motion to expedite same (0.3); e-mail correspondence with Shira Isenberg and Kirsten Rower regarding same (0.1).	500.00	.40	200.00
10/19/23	KNR	Draft and revise filing materials for motion to continue lift stay hearing and motion to expedite same (1.2); file same (0.3); e-mail correspondence with S. Isenberg regarding same (0.3).	300.00	1.80	540.00
10/19/23	SRI	Finalize and coordinate filing of motion to continue evidentiary hearing on lift stay (1.3); e-mail correspondence with team regarding same (0.1).	500.00	1.40	700.00
10/20/23	SRI	E-mail correspondence with Elizabeth Janczak regarding today's hearing on motion to continue evidentiary hearing on lift stay (0.1).	500.00	.10	50.00

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Invoice No. 1144804Page 4
December 21, 2023

Date	Biller	Narrative	Rate	Time	Fee
10/23/23	ELJ	Review Ally Bank lift stay/adequate protection motion (0.2); review and revise proposed final DIP motion, order, and agreement (0.3); telephone conference with Shelly DeRousse regarding strategy for same and KSB lift stay issues (0.2); e-mail correspondence to Abe Carls, Joe Peiffer, and Austin Peiffer regarding final DIP issues (0.1).	500.00	.80	400.00
10/23/23	SAD	Telephone conference with Elizabeth Janczak regarding DIP and lift stay issues (0.2); review pleadings in preparation for same (0.4).	595.00	.60	357.00
10/24/23	ELJ	Review and revise final DIP order and agreement (0.4); review proposed final DIP budget and include Committee fees (0.1); e-mail correspondence to Shelly DeRousse regarding same (0.1).	500.00	.60	300.00
10/24/23	SAD	Review draft final DIP order and budget (0.6).	595.00	.60	357.00
10/25/23	ELJ	E-mail correspondence with Abe Carls regarding final DIP order and agreement (0.1).	500.00	.10	50.00
10/25/23	SRI	Analysis regarding pre-petition lien over avoidance actions pursuant to e-mail correspondence from Elizabeth Janczak (0.3); e-mail correspondence with Elizabeth Janczak regarding same (0.1).	500.00	.40	200.00
10/26/23	ELJ	Research case law regarding pre-petition liens on chapter 5 causes of action in connection with chapter 11 plan and lift stay issues (2.0).	500.00	2.00	1000.00
10/27/23	ELJ	Continue researching case law relating to liens on chapter 5s in connection with KSB lift stay and plan treatment (2.2).	500.00	2.20	1100.00
11/01/23	ELJ	E-mail correspondence with Austin Peiffer and Abe Carls regarding scheduling lift stay and 9023 hearing (0.2).	500.00	.20	100.00
11/01/23	SAD	Telephone conference with Elizabeth Janczak regarding stay issues (0.2).	595.00	.20	119.00
11/03/23	ELJ	E-mail correspondence with Joe Peiffer regarding proposed resolution on DIP budget (0.1).	500.00	.10	50.00
11/08/23	ELJ	Review updated variance report comparing actual-to-budget DIP performance (0.3); e-mail correspondence to Abe Carls and Austin Peiffer regarding scheduling lift stay hearing (0.2).	500.00	.50	250.00
11/09/23	ELJ	Initial review of KSB motion to recognize liens and summary judgment on same (0.2).	500.00	.20	100.00

Matter: 912600.004
 Invoice No. 1144804

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 December 21, 2023

Date	Biller	Narrative	Rate	Time	Fee
11/21/23	ELJ	Review KSB's motion to recognize lien and motion for summary judgment on same (0.5); research and review case law and relevant statutes relating to same (2.4); e-mail correspondence to Shira Isenberg regarding same (0.2).	500.00	3.10	1550.00
11/22/23	ELJ	Draft objection to KSB motion to recognize liens (0.3); e-mail correspondence with Shira Isenberg regarding KSB's motion for summary judgment on liens (0.2); begin drafting response to KSB motion for summary judgment on liens (1.4); continue researching case law in connection with same (0.6).	500.00	2.50	1250.00
11/22/23	SRI	Review Simply Essentials decision and lender's summary judgment motion regarding prepetition lien over avoidance actions (0.3); multiple e-mail correspondence with Elizabeth Janczak regarding analysis of same (0.2).	500.00	.50	250.00
11/24/23	ELJ	Continue drafting response to KSB motion for summary judgment on liens (1.1); continue researching case law relating to same (0.6).	500.00	1.70	850.00
11/27/23	ELJ	Continue drafting response brief to KSB motion for summary judgment (3.5); additional case law research for same (2.1).	500.00	5.60	2800.00
11/29/23	ELJ	Revise response to KSB motion for summary judgment on liens (0.2).	500.00	.20	100.00
11/30/23	ELJ	E-mail correspondence with Shira Isenberg regarding response to KSB summary judgment on liens (0.1); review and revise response brief to KSB summary judgment (0.9); additional research for same (0.6); draft statement of uncontested facts in support of same (0.4).	500.00	2.00	1000.00
11/30/23	SAD	Review motion for summary judgment on KSB liens (0.5); review draft response to motion for summary judgment relating to same (1.0).	595.00	1.50	892.50
11/30/23	SRI	Review Elizabeth Janczak's draft response to motion for summary judgment regarding lien over avoidance actions and provide comments to same (1.7).	500.00	1.70	850.00
TOTAL FEES FOR SERVICES					\$23,977.00

Matter: 912600.004
Invoice No. 1144804

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December 21, 2023

TIME AND FEE SUMMARY

	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Jacqueline Webster	315.00	1.60	504.00
Shira R. Isenberg	500.00	8.00	4,000.00
Elizabeth L. Janczak	500.00	33.70	16,850.00
Shelly A. DeRousse	595.00	3.40	2,023.00
Kirstin N. Rower	300.00	2.00	600.00
TOTAL		48.70	\$23,977.00

ACCOUNT SUMMARY

CURRENT INVOICE AMOUNT	\$23,977.00
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BDC Group Creditors' Committee
c/o Tammy Kemp, Chief Credit Officer
Liquid Capital Exchange
5075 Yonge Street
Suite 700
Canada

Date: December 21, 2023
Matter: 912600.005
Invoice No. 1144805

Matter: SGR Retention and Fee Applications

Elizabeth L. Janczak

For Professional Services.....\$2,618.00

Current Invoice Amount**\$2,618.00**

Wire/ACH payment to Wells Fargo Bank
Account name: SMITH, GAMBRELL & RUSSELL, LLP
Wire routing number: [REDACTED]
ACH routing number: [REDACTED]
Account number: [REDACTED]
For international wires: [REDACTED] (for USD)
[REDACTED] (for foreign currency)

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Liquid Capital Exchange
5075 Yonge Street
Suite 700
Canada

Page 1
Date: December 21, 2023
Matter: 912600.005
Invoice No. 1144805

Elizabeth L. Janczak

Matter: SGR Retention and Fee Applications

For Professional Services

Date	Biller	Narrative	Rate	Time	Fee
09/11/23	ELJ	Review exhibits to interim fee application to ensure compliance with time detail requirements (0.4).	500.00	.40	200.00
09/12/23	ELJ	Begin drafting first interim fee application (1.5).	500.00	1.50	750.00
09/13/23	ELJ	Continue drafting first interim fee application (1.2).	500.00	1.20	600.00
09/13/23	JW	Review first interim fee application (0.1); draft notice of same (0.4); draft certificate of service regarding same (0.3); e-mail correspondence with Elizabeth Janczak regarding same (0.1).	315.00	.90	283.50
09/14/23	ELJ	Review, revise, and finalize notice of bar date, application, and certificate of service for first interim fee application (0.6).	500.00	.60	300.00
09/14/23	KNR	File Fee Application (0.2); file Bar Date Notice (0.1).	300.00	.30	90.00
10/06/23	ELJ	Review KSB objection to SGR's first interim fee application (0.1).	500.00	.10	50.00
10/23/23	JW	File reply to Smith Gambrell & Russell LLP fee application (0.2); e-mail correspondence with Elizabeth Janczak regarding same (0.1).	315.00	.30	94.50
10/24/23	ELJ	Draft proposed order on SGR interim fee application (0.2).	500.00	.20	100.00
11/08/23	ELJ	Review exhibits to fee application to ensure compliance with time detail requirements (0.3).	500.00	.30	150.00
TOTAL FEES FOR SERVICES					\$2,618.00

Matter: 912600.005
Invoice No. 1144805

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December 21, 2023

TIME AND FEE SUMMARY

	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Jacqueline Webster	315.00	1.20	378.00
Elizabeth L. Janczak	500.00	4.30	2,150.00
Kirstin N. Rower	300.00	0.30	90.00
TOTAL		5.80	\$2,618.00

ACCOUNT SUMMARY

CURRENT INVOICE AMOUNT **\$2,618.00**

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Liquid Capital Exchange
5075 Yonge Street
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Date: December 21, 2023
Matter: 912600.006
Invoice No. 1144806

Matter: Other Professional Retention

Elizabeth L. Janczak

For Professional Services.....\$1,028.50

Current Invoice Amount**\$1,028.50**

Wire/ACH payment to Wells Fargo Bank
Account name: SMITH, GAMBRELL & RUSSELL, LLP
Wire routing number: [REDACTED]
ACH routing number: [REDACTED]
Account number: [REDACTED]
For international wires: [REDACTED] (for USD)
[REDACTED] (for foreign currency)

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Canada

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Date: December 21, 2023
Matter: 912600.006
Invoice No. 1144806

Elizabeth L. Janczak

Matter: Other Professional Retention

For Professional Services

Date	Biller	Narrative	Rate	Time	Fee
09/01/23	ELJ	Attend hearing on Court's ruling on Keystone lien on attorney retainer in connection with ABLS employment and DIP (1.0).	500.00	1.00	500.00
09/01/23	SAD	Telephone conference with Elizabeth Janczak regarding Keystone ruling on ABLS attorney fee retainer (0.3).	595.00	.30	178.50
09/07/23	ELJ	Telephone conference with Austin Peiffer regarding ABLS fee application and hearing (0.1).	500.00	.10	50.00
09/18/23	ELJ	Review KSB's motion to amend 9/1 ruling relating to liens on attorney retainer in connection with ABLS employment (0.3).	500.00	.30	150.00
10/06/23	ELJ	Draft objection to KSB motion to reconsider ruling as to KSB objection to ABLS employment and liens on legal fee retainer (0.3).	500.00	.30	150.00
TOTAL FEES FOR SERVICES					\$1,028.50

TIME AND FEE SUMMARY

	Rate	Hours	Amount
Elizabeth L. Janczak	500.00	1.70	850.00
Shelly A. DeRousse	595.00	0.30	178.50
TOTAL		2.00	\$1,028.50

Matter: 912600.006
Invoice No. 1144806

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December 21, 2023

ACCOUNT SUMMARY

CURRENT INVOICE AMOUNT	\$1,028.50
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Liquid Capital Exchange
5075 Yonge Street
Suite 700
Canada

Date: December 21, 2023
Matter: 912600.007
Invoice No. 1144807

Matter: Plan and Disclosure Statement

Elizabeth L. Janczak

For Professional Services.....\$5,635.50

Current Invoice Amount**\$5,635.50**

Wire/ACH payment to Wells Fargo Bank
Account name: SMITH, GAMBRELL & RUSSELL, LLP
Wire routing number: [REDACTED]
ACH routing number: [REDACTED]
Account number: [REDACTED]
For international wires: [REDACTED] (for USD)
[REDACTED] (for foreign currency)

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Page 1
Date: December 21, 2023
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Invoice No. 1144807

Elizabeth L. Janczak

Matter: Plan and Disclosure Statement

For Professional Services

Date	Biller	Narrative	Rate	Time	Fee
09/15/23	ELJ	Review motion to terminate exclusivity (0.1).	500.00	.10	50.00
09/26/23	ELJ	Conference call with Joe Peiffer, Austin Peiffer, and Shelly DeRousse regarding plan structure and related issues (0.9); review AR and litigation claims in connection with plan issues (0.3).	500.00	1.20	600.00
09/26/23	SAD	Attend Zoom meeting with Austin Peiffer, Joe Peiffer and Elizabeth Janczak regarding plan status (0.9).	595.00	.90	535.50
09/27/23	ELJ	Review and revise draft creditor trust agreement (2.2).	500.00	2.20	1100.00
09/29/23	ELJ	Continue reviewing and revising creditor trust agreement (1.4).	500.00	1.40	700.00
10/05/23	ELJ	Telephone conference with Shelly DeRousse regarding potential creditor trustees (0.1).	500.00	.10	50.00
10/17/23	ELJ	Initial review of plan, disclosure statement, and motion to conditionally approve disclosure statement (0.6).	500.00	.60	300.00
10/18/23	ELJ	Continue reviewing proposed chapter 11 plan and disclosure statement (0.9); telephone conference with Claire Davidson and Janet Reasoner regarding issues concerning same and solicitation and confirmation dates (0.6).	500.00	1.50	750.00
10/18/23	SRI	Draft objection to motion to expedite plan confirmation deadlines (0.5); review UST objection to motion (0.1).	500.00	.60	300.00
10/19/23	ELJ	Telephone conference with Joe and Austin Peiffer regarding plan and disclosure statement issues and upcoming hearings (0.7).	500.00	.70	350.00

Matter: 912600.007
Invoice No. 1144807

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December 21, 2023

Date	Biller	Narrative	Rate	Time	Fee
10/24/23	ELJ	Draft lengthy e-mail correspondence to Abe Carls regarding preliminary Committee objections to chapter 11 plan (0.9); initial research of case law regarding liens on chapter 5s in connection with same (0.6).	500.00	1.50	750.00
10/30/23	ELJ	E-mail correspondence to Austin Peiffer regarding disclosure statement issues (0.2); review disclosure statement schedules relating to same (0.1).	500.00	.30	150.00
TOTAL FEES FOR SERVICES					\$5,635.50

TIME AND FEE SUMMARY

	Rate	Hours	Amount
Shira R. Isenberg	500.00	0.60	300.00
Elizabeth L. Janczak	500.00	9.60	4,800.00
Shelly A. DeRousse	595.00	0.90	535.50
TOTAL		11.10	\$5,635.50

ACCOUNT SUMMARY

CURRENT INVOICE AMOUNT \$5,635.50

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Liquid Capital Exchange
5075 Yonge Street
Suite 700
Canada

Date: December 21, 2023
Matter: 912600.008
Invoice No. 1144808

Matter: Executory Contract and Unexpired Leases

Elizabeth L. Janczak

For Professional Services.....\$875.00

Current Invoice Amount**\$875.00**

Wire/ACH payment to Wells Fargo Bank
Account name: SMITH, GAMBRELL & RUSSELL, LLP
Wire routing number: [REDACTED]
ACH routing number: [REDACTED]
Account number: [REDACTED]
For international wires: [REDACTED] (for USD)
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Page 1
Date: December 21, 2023
Matter: 912600.008
Invoice No. 1144808

Matter: Executory Contract and Unexpired Leases

Elizabeth L. Janczak

For Professional Services

Date	Biller	Narrative	Rate	Time	Fee
09/01/23	MVM	Complete analysis of BMO leases to determine whether or not they qualify as true leases (0.4); create an excel spreadsheet of analysis (0.2); email correspondence with Elizabeth Janczak transmitting analysis (0.1).	425.00	.70	297.50
09/05/23	ELJ	Review analysis of BMO lease rejection motion (0.2).	500.00	.20	100.00
09/05/23	MVM	Review and analyze provision in addendum of BMO's lease concerning debtor's potential residual interest in vehicle after termination (0.2); draft email to Elizabeth Janczak concerning same (0.1).	425.00	.30	127.50
09/15/23	ELJ	Review motion to reject Hiawatha lease (0.1).	500.00	.10	50.00
09/18/23	ELJ	Review motion to assume/reject Manchester leases and compare to schedules (0.3).	500.00	.30	150.00
09/22/23	ELJ	Review MLS objection to motion to assume/reject lease.	500.00	.10	50.00
10/11/23	ELJ	E-mail correspondence with Terry Gibson and Austin Peiffer regarding MLS cure payment and 10/13 hearing on assumption motion (0.2).	500.00	.20	100.00
TOTAL FEES FOR SERVICES					\$875.00

Matter: 912600.008
Invoice No. 1144808

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December 21, 2023

TIME AND FEE SUMMARY

	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Morgan V. Manley	425.00	1.00	425.00
Elizabeth L. Janczak	500.00	0.90	450.00
TOTAL		1.90	\$875.00

ACCOUNT SUMMARY

CURRENT INVOICE AMOUNT **\$875.00**

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Date: December 21, 2023
Matter: 912600.009
Invoice No. 1144809

Matter: Committee Meeting and Governance

Elizabeth L. Janczak

For Professional Services.....\$2,935.50

Current Invoice Amount\$2,935.50

Wire/ACH payment to Wells Fargo Bank
Account name: SMITH, GAMBRELL & RUSSELL, LLP
Wire routing number: [REDACTED]
ACH routing number: [REDACTED]
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Page 1
Date: December 21, 2023
Matter: 912600.009
Invoice No. 1144809

Elizabeth L. Janczak

Matter: Committee Meeting and Governance

For Professional Services

Date	Biller	Narrative	Rate	Time	Fee
09/13/23	ELJ	Review and prepare for Committee call (0.3); conference with Shelly DeRousse regarding review and preparation for same (0.4); attend Committee call regarding case status (0.5).	500.00	1.20	600.00
09/13/23	SAD	Conference with Elizabeth Janczak regarding case status, open issues and preparation for committee call (0.4).	595.00	.40	238.00
09/18/23	ELJ	E-mail correspondence to Committee regarding proposed Keystone resolution (0.4).	500.00	.40	200.00
09/29/23	ELJ	E-mail correspondence to Committee regarding case status update and next steps (0.3).	500.00	.30	150.00
10/06/23	ELJ	E-mail correspondence to Committee regarding case status update including 10/6 hearing on KSB lift stay motion and plan and DIP status (0.2).	500.00	.20	100.00
10/13/23	ELJ	E-mail correspondence to Committee regarding 10/26 hearing on KSB lift stay motion and KSB subpoena (0.1).	500.00	.10	50.00
10/17/23	ELJ	Conference call with Tammy Kemp and Shelly DeRousse regarding case status, KSB lift stay motion, and plan issues (0.7).	500.00	.70	350.00
10/17/23	SAD	Attend Zoom call with Elizabeth Janczak and Tammy Kemp regarding lift stay motion and discovery issues (0.5).	595.00	.50	297.50
10/18/23	ELJ	E-mail correspondence to Committee regarding chapter 11 plan and case update (0.2).	500.00	.20	100.00

Matter: 912600.009
 Invoice No. 1144809

Page 2
 December 21, 2023

Date	Biller	Narrative	Rate	Time	Fee
10/23/23	ELJ	E-mail correspondence to Committee regarding case status update including results of 10/20 hearing, upcoming 10/27 hearing, and plan issues (0.2).	500.00	.20	100.00
11/01/23	ELJ	E-mail correspondence to Committee regarding case status call (0.1).	500.00	.10	50.00
11/03/23	ELJ	Review and prepare for committee call (0.2); attend committee call on open case issues including plan, DIP, chapter 5 liens, and potential sale (0.6); telephone conference with Shelly DeRousse regarding follow-ups from same (0.1).	500.00	.90	450.00
11/04/23	ELJ	Follow-up e-mail correspondence to Committee summarizing 11/3 meeting and strategy going forward (0.3).	500.00	.30	150.00
11/29/23	ELJ	E-mail correspondence to Committee regarding open case items including lift stay, plan, DIP, and KSB liens motion (0.2).	500.00	.20	100.00
TOTAL FEES FOR SERVICES					\$2,935.50

TIME AND FEE SUMMARY

	Rate	Hours	Amount
Elizabeth L. Janczak	500.00	4.80	2,400.00
Shelly A. DeRousse	595.00	0.90	535.50
TOTAL		5.70	\$2,935.50

ACCOUNT SUMMARY

CURRENT INVOICE AMOUNT **\$2,935.50**

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Invoice No. 1144809

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December 21, 2023

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Date: December 21, 2023
Matter: 912600.010
Invoice No. 1144810

Matter: Investigation of Operations

Elizabeth L. Janczak

For Professional Services.....\$1,850.00

Current Invoice Amount**\$1,850.00**

Wire/ACH payment to Wells Fargo Bank
Account name: SMITH, GAMBRELL & RUSSELL, LLP
Wire routing number: [REDACTED]
ACH routing number: [REDACTED]
Account number: [REDACTED]
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Page 1
Date: December 21, 2023
Matter: 912600.010
Invoice No. 1144810

Elizabeth L. Janczak

Matter: Investigation of Operations

For Professional Services

Date	Biller	Narrative	Rate	Time	Fee
09/14/23	ELJ	Review Capital One credit card statements in connection with investigation of pre-petition transfers and claims (0.8).	500.00	.80	400.00
09/15/23	ELJ	Continue reviewing Capital One statements in connection with investigation of prepetition transfers and operations (2.3).	500.00	2.30	1150.00
09/18/23	ELJ	Continue reviewing Capital One statements in connection with investigation into prepetition transfers and operations (0.6).	500.00	.60	300.00
TOTAL FEES FOR SERVICES					\$1,850.00

TIME AND FEE SUMMARY

	Rate	Hours	Amount
Elizabeth L. Janczak	500.00	3.70	1,850.00
TOTAL		3.70	\$1,850.00

Matter: 912600.010
Invoice No. 1144810

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December 21, 2023

ACCOUNT SUMMARY

CURRENT INVOICE AMOUNT	\$1,850.00
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OR WHICH HAVE NOT YET BEEN POSTED. THESE WILL BE INCLUDED ON A LATER INVOICE.
CERTAIN CHARGES ON YOUR ACCOUNT INCLUDE AN ALLOCATION OF OVERHEAD ASSOCIATED WITH SUCH CHARGE.

Please send remittance to:

SMITH, GAMBRELL & RUSSELL LLP
PO BOX 930930
ATLANTA, GA 31193-0930
Main: 404-815-3500
www.sgrlaw.com



BDC Group Creditors' Committee
c/o Tammy Kemp, Chief Credit Officer
Liquid Capital Exchange
5075 Yonge Street
Suite 700
Canada

Date: December 21, 2023
Matter: 912600.012
Invoice No. 1144811

Matter: Schedules and Reports

Elizabeth L. Janczak

For Professional Services.....\$1,193.00

Current Invoice Amount**\$1,193.00**

Wire/ACH payment to Wells Fargo Bank
Account name: SMITH, GAMBRELL & RUSSELL, LLP
Wire routing number: [REDACTED]
ACH routing number: [REDACTED]
Account number: [REDACTED]
For international wires: [REDACTED] (for USD)
[REDACTED] (for foreign currency)

TO ENSURE PROPER CREDIT, PLEASE ADVISE US OF
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Date: December 21, 2023
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Invoice No. 1144811

Elizabeth L. Janczak

Matter: Schedules and Reports

For Professional Services

Date	Biller	Narrative	Rate	Time	Fee
10/16/23	ELJ	Review amended operating reports for July and August (0.2).	500.00	.20	100.00
10/17/23	ELJ	Review September monthly operating report (0.1); e-mail correspondence to Jackie Webster regarding amended schedules and comparison of same (0.1); review proposed final DIP budget (0.2).	500.00	.40	200.00
10/17/23	JW	Review debtor's amended schedules and summarize key differences (1.8); e-mail correspondence with Elizabeth Janczak regarding same (0.1); submit proposed order regarding contested rule 2004 motion (0.2); e-mail correspondence with Elizabeth Janczak regarding same (0.1).	315.00	2.20	693.00
10/18/23	ELJ	Review list of changes in second amended schedules (0.2).	500.00	.20	100.00
11/27/23	ELJ	Review October monthly operating report (0.2).	500.00	.20	100.00
TOTAL FEES FOR SERVICES					\$1,193.00

TIME AND FEE SUMMARY

	Rate	Hours	Amount
Jacqueline Webster	315.00	2.20	693.00
Elizabeth L. Janczak	500.00	1.00	500.00

Matter: 912600.012
Invoice No. 1144811

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December 21, 2023

TOTAL	3.20	\$1,193.00
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ACCOUNT SUMMARY

CURRENT INVOICE AMOUNT	\$1,193.00
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Date: December 21, 2023
Matter: 912600.013
Invoice No. 1144812

Matter: Claims Analysis

Elizabeth L. Janczak

For Professional Services.....\$50.00

Current Invoice Amount**\$50.00**

Wire/ACH payment to Wells Fargo Bank
Account name: SMITH, GAMBRELL & RUSSELL, LLP
Wire routing number: [REDACTED]
ACH routing number: [REDACTED]
Account number: [REDACTED]
For international wires: [REDACTED] (for USD)
[REDACTED] (for foreign currency)

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Suite 700
Canada

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Date: December 21, 2023
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Elizabeth L. Janczak

Matter: Claims Analysis

For Professional Services

Date	Biller	Narrative	Rate	Time	Fee
10/17/23	ELJ	Review motion to set claims bar date (0.1).	500.00	.10	50.00
TOTAL FEES FOR SERVICES					\$50.00

TIME AND FEE SUMMARY

	Rate	Hours	Amount
Elizabeth L. Janczak	500.00	0.10	50.00
TOTAL		0.10	\$50.00

ACCOUNT SUMMARY

CURRENT INVOICE AMOUNT **\$50.00**

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Date: December 21, 2023
Matter: 912600.015
Invoice No. 1144813

Matter: Expenses

Elizabeth L. Janczak

Disbursements.....\$367.50

Current Invoice Amount**\$367.50**

Wire/ACH payment to Wells Fargo Bank
Account name: SMITH, GAMBRELL & RUSSELL, LLP
Wire routing number: [REDACTED]
ACH routing number: [REDACTED]
Account number: [REDACTED]
For international wires: [REDACTED] (for USD)
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Date: December 21, 2023
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Invoice No. 1144813

Elizabeth L. Janczak

Matter: Expenses

DISBURSEMENTS

11/06/23 Service Fee - - VENDOR: F&M BANK SUBPOENA FEE	<hr/> 367.50
TOTAL	\$367.50

ACCOUNT SUMMARY

CURRENT INVOICE AMOUNT	\$367.50
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